

# **Bookmanager Online Catalogues**

Hundreds of independent bookstores rely on Bookmanager to provide accurate bibliographic data, sourcing info (Pubstock), customizable lists of books that are selling and catalogues of different types of titles.

All of the information on our website is integrated with each store's Bookmanager POS system, with catalogues helping to introduce them to forthcoming titles, rep recommendations, backlist specials, awards lists, etc. The catalogues they find on our site are not necessarily just front-list ones.

While viewing a catalogue, stores can combine their own inventory performance stats with those from other stores in the country, and view Pubstock information to help them decide which titles to order.

## **Creating a Catalogue**

All you need to create a catalogue is just a list of ISBNs. All of the bibliographic info and images we have will automatically show up for each of them.

Under the Catalogues menu, choose My Catalogues:

Bookmanager publishers & reps	Catalogues Browse Tools	Admin	
Your personal catalogues, shared	My Catalogues		
or not	My Company's Catalogues		
My Catalogues	All Public Catalogues		
010 Filter presets Visible to	Manage Comments s	Season Shared	
Enter ISBN, catalogue id or ke Clear Selected Select Tools (	yword within a catalogue's Q	Last updated V	Create a catalogue

Next, choose to **Create a Catalogue**:

Catalogues / My C	atalogues			
My Catalog	ues			
040 Filter presets	Visible to: Category	Folders Filters	Season Shared	•
Enter ISBN, catalo	ogue id or keyword within a co	atalogue's 🔍 🔍	Last updated V	Create a catalogue

The catalogue entry box will appear, and you're ready!

 $\star$  Fields marked with red asterisks are mandatory  $\star$ 

Name		Supplier	
Catalogue name			~
ales & Marketing			
	~		
Sort by Reverse Order?	* Category	Subcategory	Privacy
None v		v .	Private to me
Effective Period	Evain/ Data @	Evning Astion	
Season Year Month			
Select v	Select date	Do Nothing V	
escription 💿			

## Step 1: Name it

You must enter a name for your catalogue. We recommend using words that easily help a store to identify it, as well as what a store might use to search for the catalogue without being overly descriptive. Try to standardize the naming method you use.

Include the name of the publisher or imprint, the full word of the season and 4 digits of the year. Use the words you would see on the cover of a printed or PDF version of the catalogue.

If you are a vendor listed in Pubstock, we also recommend using the Pubstock code your listings are under. If the catalogue is not a seasonal one, use some important words that the catalogue/list is based on. For example, if the catalogue/list is based on titles that qualify for an additional discount, use the word "discount" or "promotion". Use the word "dropin" or "drop-in" for catalogues that are specifically for dropins. For an announcement of new Back to School titles, use the words "back" and "school". You get the idea.

## Step 2: Choose Supplier/Sales & Marketing

A catalogue will contain titles that "belong" to a particular supplier (distributor) and a sales agency. Those need to be indicated so that anyone can find them by the Pubstock supplier or Sales & Marketing agency that represents that publisher's titles.

If you are listed as a Pubstock vendor, you will have the option to choose a Sales & Marketing company. If you are a Sales Agency, you will have the option to choose the Pubstock supplier. If you are a publisher, you will have the option to choose both.

### Step 3: Select the Sort

Choose the order that the titles should appear from first to last.

* Sort by Reverse Orde	er?
None	$\vee$
None	
Rank	
Alphabetical by Title	
Alphabetical by Author	
Pubdate	
Subject	

Titles should be kept in the same order that they would appear in a corresponding paper catalogue, PDF or online version published elsewhere. Selecting None will leave the titles in the order they are entered. Sorting by Rank will order the titles by

demand ranking as determined by the sales and stock statistics we collect from independent bookstores from highest to lowest. Alphabetical options sort from A to Z, Pubdate from newest to oldest, and Subject alphabetically by BISACs.

Choose the Reverse Order option to sort the titles in the chosen method, but backwards!

## Step 4: Give This List a Category

This option is important, as it helps place every list created by anyone into logical groups, allowing booksellers to narrow their choice according to need. You cannot create your own category because we have learned that doing so creates too many creative variations that often mean the same thing. If you really need something that we have not provided, just let us know and we'll consider it.



# Step 5: Privacy

You may wish to keep a list private to yourself until you are ready to share it with anyone, or using it as your own "scratch list". While this box is check marked, the catalogue will be only visible to you until you remove the checkmark, or change the public view with stores.

### Step 6: Set the Effective Period

Every list also needs a date or period that gives the time frame that the titles relate to.



Catalogues with forthcoming titles are always given a Month or Season. If your catalogue is semi-annual, use the first season that would encompass the catalogue. For example, if you have a Spring/Summer catalogue, indicate the season as Spring. You want people to look at it sooner than later.

For limited time promotions, we suggest using the month that the promotion starts in, unless it is related only to titles for a specific season, then use the season most applicable.

Catalogues that are effective for a year are more specific to annual lists like Awards, or something like a list of your own bestsellers for the year.

The effective period does not have any influence on the visibility or expiry of a list. It is a way for both you and stores to filter catalogues in a more date related fashion than just a category.

#### Expiry Date and Action:

An expiry date is not required. This should only be used when you want a list to be automatically managed without manually being reviewed and decided upon by you.

### Step 7: Give This List a Description

This information is optional, but can be used to further describe anything about the contents of the catalogue or the promotional offer. The audience for your lists generally consists of retail book buyers.

If your list is regarding a promotional offer, or a list of titles you wish to simply bring attention to (rather than a seasonal catalogue), it is especially useful to booksellers for you to provide a description that gives details of the offer or special list.



You can use very basic HTML markup in the description to bold, italicize, underline words, and create links to other pages.

## Step 8: Provide a List of ISBNs

This is where you have two options for entering the ISBNs (EAN or UPC, one per line) for the titles you want to show on the list. Import ISBNs:



If you have an Excel spreadsheet (or a more technically created tab delimited text file) with a column named ISBN, click the box to bring up your computer's "Upload file" window and find the file you need. The spreadsheet can have an unlimited number of columns of various names, but MUST have ONE column named ISBN that contains all of the ISBNs/EANs/UPCs that you want to put in the catalogue.

Enter ISBNs Manually:

Import ISBNs	Enter ISBNs Manually	View List (0 items)	
Type or paste they are inpu	e ISBNs, EANs, or UPC uted, unless otherwis	s here. By default e specified in the	the contents will be listed in the order 'sort by' section below.
example: 9780062351357 9780062304087 9780062063625	7		

After you enter the list of ISBNs (one per row), make sure to click Update.

Once the ISBNs have been entered by uploading a file or entering them manually, our system will look for title information on every ISBN, and if we are missing it for any of them, you will see a box asking what you want to do with the ISBNs that have missing data:



Choose what you want to do and click Continue. If you choose to "Remove unknown titles" those items will be removed from the list as if you never entered them.

\* Note: if there are any ISBNs with missing information, please contact our data department at <u>data@bookmanager.com</u> to get more details on providing bibliographic information for them \*

The ISBNs and matching title data will appear in the View List tab so you can verify what your catalogue will contain, with options on manually moving titles up or down in the list, removing them or highlighting them.

Highlighting titles will mark or outline them in outline hot pink once the catalogue is saved. Be very selective with highlighting. Too much desensitizes the viewer.

When building a catalogue or list, it is tempting to include related titles (e.g. "other books in the series"); however, the lists you are creating here are not a good way to showcase related titles. When a user is viewing the list, Bookmanager has means to expand on any title (other editions, other books by the same author, etc.), which provides the viewer with a similar viewing experience in a number of different situations. Including titles that aren't the primary focus can make the list too long and too distracting to be useful. For example, refrain from including backlist titles in a frontlist catalogue.

#### Step 9: Upload a List Image & PDF



Adding an image to your list itself (not the titles within it), especially if it is a frontlist catalogue, is key in helping booksellers identify the list, and remember it at a glance. The image you add is generally what might be used for the front cover of a printed or PDF version of the catalogue. Or, you may want your company logo to appear.

Simply drag the image (in png, jpeg or jpg format) to the box under Upload an Image Directly, or click the box to browse files on your computer to find it.

Attaching a PDF to a list is a great way to share your promotional material or digital copies of your catalogue. It also allows someone to easily print a copy if needed. Uploading works the same way uploading an image does. It can take a few moments depending on the size of the file.

Once you click save, you should have something similar to below...



 Note: if there are any ISBNs with missing information, you will be prompted to save or cancel your catalogue

Your catalogue is now created! You have yet to reveal it to anyone, but you may want to check the metadata first so that it looks its best.

#### **Report Card**

The Report Card is a helpful tool that will assist you in finding missing all sorts of information for the titles in the list so that you don't share a list before it looks its best. You can click the "Report Card" button at any time to see the missing data.

We recommend viewing the Report Card on <u>every</u> catalogue <u>before</u> you share it!

Report Card for: Sample Catalogu	e	X
Simplified View Detailed View		
Titles	Covers	Interiors
1/6 missing	1 /6 missing	3/6 missing
Author Blos	Description	Reviews
3/6 missing	2/6 missing	5/6 missing
Comparables	Marketing	Pubstock
3/6 missing	5/6 missing	6/6 missing
Cancel		Get Report Card Excel Open in Browse

Choose to Open in Browse to view the list of titles, or Get Report Card Excel to download an Excel spreadsheet of the data report.

## Sharing a Catalogue

In order for a catalogue to be seen by anyone outside of your company, it must be shared. Whether or not you want just one store or any store on earth to see your catalogue, you need to click the Add/Remove Public View button:



Before any sharing options come up, you will be able to view the Report Card for the catalogue. When you Continue to Share, you will see many sharing options:

Share with Accounts	Share with Group Share Publicly		×
Share with your Accou	Ints		
Shared SAN 🗘 Lin	ked Store Name 🗢	City 🌲	Province/ State
1179365	32 Books Co.	North Vancouver	BC
1188585	A Different Booklist	Toronto	ON
1152122	Black Bond Books	Surrey	BC
1179004	Black Bond Books #3 (Maple Ridge)	Maple Ridge	BC
1187430	Black Bond Books #4 (Semiahmoo)	Surrey	BC
7600240	Black Bond Books #6 (Ladner)	Ladner	BC
7600585	Ella Minnow Children's Bookstore	Toronto	ON
1676784	Huckleberry Books Inc	Cranbrook	BC
1701320	McNally Robinson [MB]	Winnipeg	МВ
1677004	Mosaic Books	Kelowna	BC
	< 1 2 3 4 5	··· 30 > 10/	page 🗸
< Return to Report Co	ard Cancel Sh	aring with 0 stores.	Save

The Share Publicly tab will allow anyone on earth to see your catalogue, whether they are a Bookmanager user with integrated buying features, or an anonymous person visiting our website.

The Share with Accounts tab will allow you to choose any store(s) individually, whether they are one of your accounts or not. Simply click the ones you want to share with. Any that are tagged as one of your accounts in the Admin area of our site will be shown at the top with the Linked field shown with a green checkmark.

The Share with Group tab will allow you to share the catalogue with a preset group of your accounts created from the Admin area of our site as well.

Only sales agencies and publishers with subscriptions to our services have access to the Admin area of our website with options to share with custom lists of stores

The hundreds of Bookmanager stores have internal catalogue management tools to help in their buying process, and when you share a list, it appears at the top of their list of new catalogues.

Once a store views a catalogue, it is marked as viewed and the store can move it from newly posted catalogues to their own folders to manage each one separately. Any store may archive, delete or move catalogues around their own custom folders.

You can make changes to shared catalogues, but we strongly suggest that you do not add titles to one. A store may have already viewed your catalogue and will not be notified of changes. Changes you make to a shared catalogue also do not change the order that they are placed in the list of new catalogues viewed by a store. Catalogues are always ordered by the date they are first posted.

## **Unsharing Catalogues**

Unsharing a catalogue will prevent it from being seen by anyone that has not already worked with the list at our website, or at their integrated Bookmanager one. If a Bookmanager store that has already worked with the list and moved it to another custom folder (archive, etc..), they will still have access to it. Stores that have worked with a list may need to refer back to it at another time. They may have made their own notes, etc.. that they need to keep. It's still a good idea to unshare older lists because it keeps anonymous users and Bookmanager booksellers who do not manage their lists well from being bombarded with too much clutter.

<u>Do not</u> re-share catalogues that have been unshared because they are outdated or no longer applicable. This is equivalent to re-sending an old email and will frustrate stores.

#### There's More...

There are a few more buttons near the bottom of a catalogue that provide more features:



**My notes** allows you to enter notes for the list that are only visible to people in your company. This area is useful to provide yourself or others with internal info about the list.

The **Excel and Print** buttons create an Excel spreadsheet or print the catalogue accordingly.

The **Share Link** button provides various links that you can copy for using on various social media, or for pasting into an email.

The **PDF** button gives you access to all sorts of options when creating a PDF of the catalogue:

s	Create PDF (6 titles)	
C	Layout Option: 15 per page (3 columns) V	
	<ul> <li>✓ Use Sans Ser</li> <li>Print Quality</li> <li>8 per page (2 columns)</li> <li>5 per page (1 column)</li> </ul>	
	Include Only 2 per page (1 column) Include Cart, 2 per page (1 column) Barcodes 1 per page (1 column)	
	<ul> <li>Show My Price (if in stock)</li> <li>Fallback to List Price if not in stock</li> </ul>	
	Include Cover Page Include Public Comments (layouts: 1 per, 2 per, 5 per)	
7:	<ul> <li>Include Private Comments (layouts: 1 per, 2 per, 5 per)</li> <li>Include Reviews (layouts: 1 per, 2 per)</li> </ul>	
le	Marketing (for internal use) (layouts: 1 per)	
	Cancel Create PDF	

Play around with them to produce what is best for the purpose you are creating the catalogue, or for who is viewing it.

# Adding Titles to a Catalogue on the Fly

You can add a title to an existing list, or create a brand-new list when viewing any title anywhere on our site.

Look for the My Company's Catalogues button near the bottom right of the cover image:



A count of the number of catalogues that contain the book is show to the right. Clicking this button will bring up a list of all of My Company's Catalogues with the ones containing that book at the top:

y Co	mpany's Catalogues (2)							
earch	for a specific list				Q Compar	y's Mine only Rem	ove From All	reate a catalo
Sho	wing 1 to 20 of 3,144 results				< [	1 2 3 4 5	158 > 20	/ page $\vee$
QP	Name	Shared Status	Season	Category	Vendor	Titles	Last Updated	In Catalogu
~	Sample Catalogue	ø	Spring 2024	Backlist		5	Dec 20-24	
	NBN ACC Art Books Trade Spring 2023	ø	Spring 2023	Frontlist		166	Jan 16-23	
	Sample Catalogue 2	ø	Winter 2025	Frontlist		6	Jan 02-25	
	start	Ø	Winter 2025	Frontlist		1	Dec 19-24	

You can click each "In Catalogue" box to add/remove that book from that preexisting list.

Notice that there is a catalogue at the very top with a check mark in the QP box on the left. The QP stands for "Quick Pick". Any list you mark as a Quick Pick will show at the very top above all others and will also be displayed as a static catalogue to choose from with a single click on any title.



New items are placed in the specified catalogue, according to the sorting option set for that catalogue.

## Archiving and Trashing a List

If you Archive or Trash a list that you have previously shared, it will be automatically unshared. To manage your lists over time, we recommend either Archiving or Trashing your outdated lists. There is little difference between Archive and Trash other than to help you organize your lists. Trashing them does not permanently delete them from your catalogues.

# Dropins

For those of you that have drop-in or add-on titles, it's really important to create a Dropin catalogue(s).

Any ISBNs that you enter into a shared catalogue with the category of "Dropins" are also automatically added to the beginning of a perpetual list we create called "Bookmanager Dropins". Stores keep tabs on the our master list by bookmarking it at the last title they looked at, checking back for new ones as often as they like. In order for this to work, the Dropins list you create must have a category of "Dropins", be shared publicly, and have a supplier chosen. That gives them two ways to find your dropins!

## The store's view

Stores view a catalogue much in the same way you do, just with the info rearranged. Here is an example:



# **Contact Us Today!**

If you have any questions, or would like to learn more. Please contact us at data@bookmanager.com or by phone at 250-763-4415.